FUTURE MACHINE LIMITED
未來機器有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1401)

SUPPLEMENTARY ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION CAPITAL INCREASE IN TARGET COMPANY

Reference is made to the announcement dated 14 August 2026 issued by the Company (the "**Announcement**"). Unless otherwise stated, capitalized terms herein shall bear the same meanings as defined in the Announcement.

INFORMATION OF THE TARGET COMPANY

The following is the unaudited consolidated financial information of the Target Company for the years ended 31 December 2025 and 31 December 2024 respectively:

	For the year ended 31 December	
	2025	**2024**
	(unaudited)	(unaudited)
	RMB'000	*RMB'000*
Loss before tax	(90,216)	(23,178)
Loss after tax	(90,216)	(23,178)

Based on the then unaudited financial information of the Target Company, the consolidated net asset value of the Target Company as at 31 December 2025 was approximately RMB73,966 thousand.

INFORMATION OF THE ULTIMATE BENEFICIAL OWNER OF THE TARGET COMPANY

As at the date of the Capital Increase Agreement, to the best of the Directors' knowledge, information, and belief, having made all reasonable enquiries, the Target Company has a widely dispersed shareholding with 16 shareholders (inclusive of Mr. Wang Xiaobin* (王孝斌先生) ("**Mr. Wang**") and the three limited partnerships below). The Target Company is beneficially owned as to an aggregate of approximately 66.57% by Mr. Wang, its ultimate beneficial owner, comprising:

(i) approximately 26.63% held directly by Mr. Wang;

(ii) approximately 16.64% held directly by Shanghai Zhichen Kunyuan Management Consulting Partnership* (上海智辰坤元管理諮詢合夥企業), a limited partnership established under the laws of the PRC in which Mr. Wang acts as the general partner and has ultimate control over its management;

(iii) approximately 13.31% held directly by Shanghai Zhichen Kunhou Management Consulting Partnership* (上海智辰坤厚管理諮詢合夥企業), a limited partnership established under the laws of the PRC in which Mr. Wang acts as the general partner and has ultimate control over its management; and

(iv) approximately 9.99% held directly by Shanghai Zhichen Kunbo Management Consulting Partnership* (上海智辰坤博管理諮詢合夥企業), a limited partnership established under the laws of the PRC in which Mr. Wang acts as the general partner and has ultimate control over its management.

Saved for Mr. Wang's aggregate beneficial interest of approximately 66.57% in the Target Company as set out above, no other individual shareholder or ultimate beneficial owner holds, or will upon completion of the Transaction hold, a 10% or more controlling interest in the Target Company. Upon completion of the Transaction, Mr. Wang will remain the ultimate beneficial owner of the Target Company.

Mr. Wang, a PRC resident, is the founder and is currently the chairman and chief executive officer of the Target Company. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Target Company, Mr. Wang, all the aforesaid shareholders and Other New Investors are third parties independent of the Company and its connected persons.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged.

By order of the Board
Future Machine Limited
Li Chengjun
Chairman

Hong Kong, 19 August 2026

As at the date of this announcement, the executive Directors are Mr. LI Chengjun, Mr. XIONG Bin, Mr. WEN Chuanchuan, Mr. GUO Qinglin, Mr. HE Wenyuan and Mr. CHAN Hoi Shu, and the independent non-executive Directors are Mr. HUNG Wai Man, Mr. WONG Kwan Kit, Mr. LU Brian Yong Chen, and Ms. WANG Huihui.